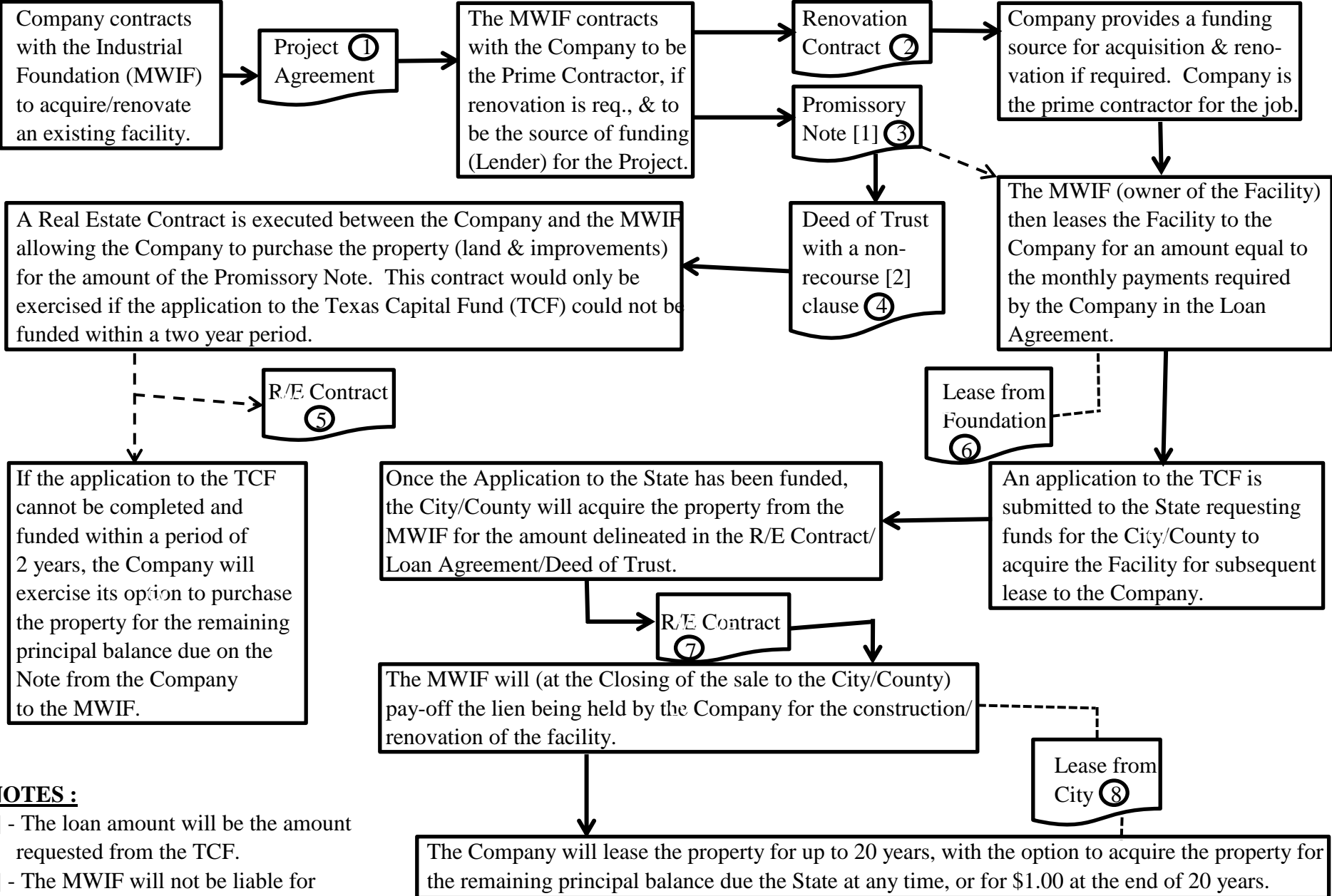


# Facility Acquisition/Renovation and Financing Overview



**NOTES :**

- [1] - The loan amount will be the amount requested from the TCF.
- [2] - The MWIF will not be liable for anything beyond the loss of the property.