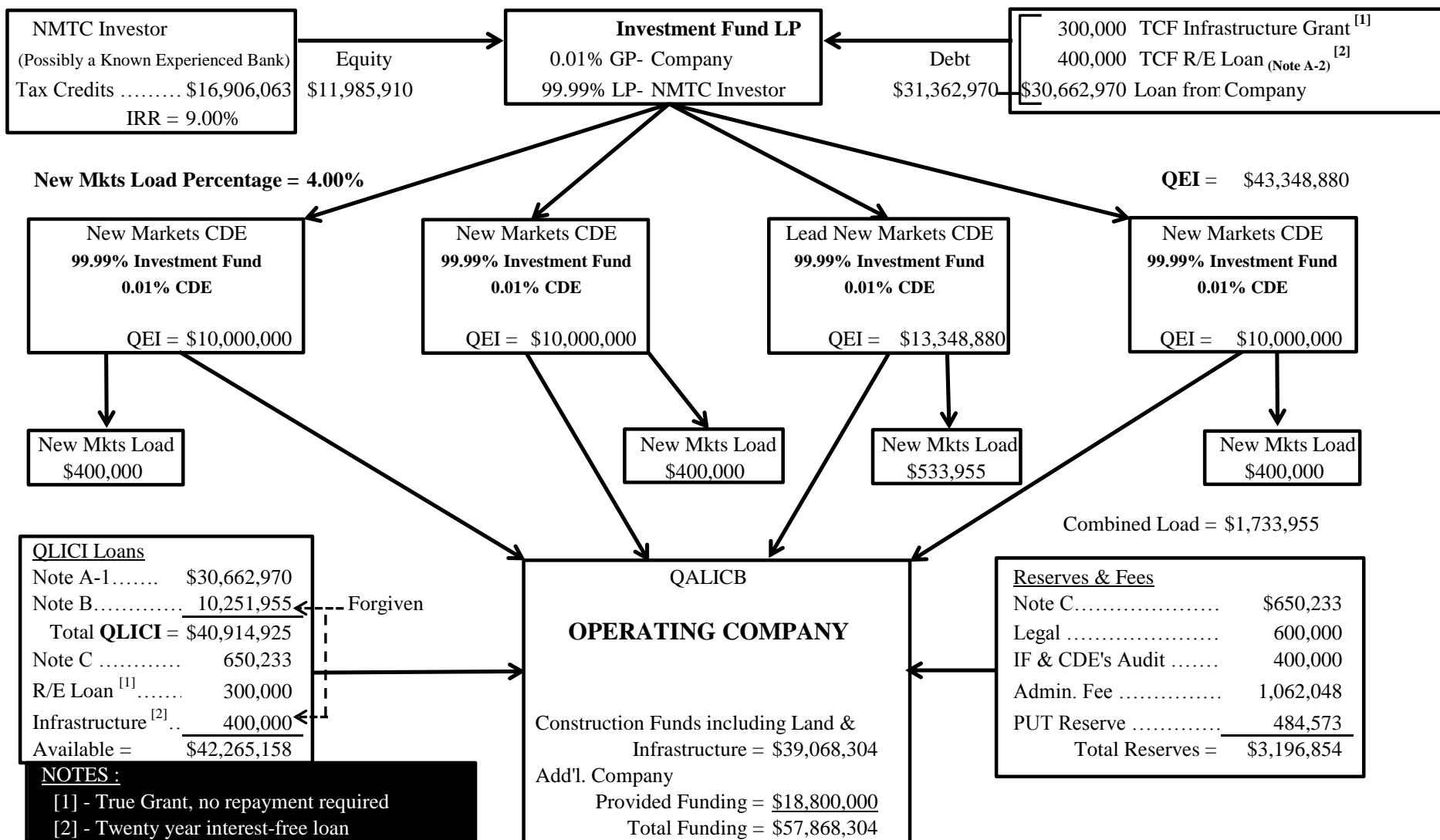


Company



NMTC = New Markets Tax Credits
QEI = Qualified Equity Investment
CDE = Community Development Entity

IRR = Internal Rate of Return
QLICI = Qualified Low Income Community Investment
QALICB = Qualified Active Low Income Community Business

MWIF = Mineral Wells Industrial Foundation
City = Mineral Wells
TBD = To Be Determined